

**BELLINGHAM OSTEOPATHIC CENTER, PC**  
**Patient Registration**

**Patient Information:**

First Name: \_\_\_\_\_ Middle Int. \_\_\_\_\_ Last Name: \_\_\_\_\_

Age: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Sex: F / M Height: \_\_\_\_\_ Weight: \_\_\_\_\_

Marital Status: Single Married Divorced Widowed Last BP reading \_\_\_\_\_ Date of reading \_\_\_\_\_

Race: (Please circle) White Black/African American Asian Pacific Islander American Indian Hispanic/Latino Not provided

Address: \_\_\_\_\_  
(Street) (City) (State) (Zip)

Phone (Home): \_\_\_\_\_ (Cell): \_\_\_\_\_ (Work): \_\_\_\_\_

Email: \_\_\_\_\_

Emergency Contact Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone: \_\_\_\_\_

Education level: high school, \_\_\_\_\_, college \_\_\_\_\_, professional \_\_\_\_\_, trade school \_\_\_\_\_, position at work \_\_\_\_\_

Occupation: \_\_\_\_\_ Employer \_\_\_\_\_

Status of employment: full time \_\_\_\_\_, part time \_\_\_\_\_, unemployed \_\_\_\_\_, retired \_\_\_\_\_, homemaker \_\_\_\_\_, Military \_\_\_\_\_

Social Security # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

**Person Responsible for payment:**

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Address: \_\_\_\_\_  
(Street) (City) (State) (Zip)

**Insurance Information:**

Insurance Carrier: \_\_\_\_\_ Phone: \_\_\_\_\_

Policy Holder Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Member ID #: \_\_\_\_\_ Group #: \_\_\_\_\_

Secondary: Yes/ NO

Insurance Carrier: \_\_\_\_\_ Phone: \_\_\_\_\_

Address: \_\_\_\_\_

**Reason for today's visit:**

\_\_\_\_\_  
\_\_\_\_\_

**How did it start and the date of on-set?**

\_\_\_\_\_  
\_\_\_\_\_

**\*Allergies to Medications:**

\_\_\_\_\_  
\_\_\_\_\_

**Referred by / How did you hear about us:**

\_\_\_\_\_  
\_\_\_\_\_

I request that payment of authorized insurance benefits be made on my behalf to Bellingham Osteopathic Center. I authorize any holder of medical or other information about me to be released to my insurance company and its agents if information is needed to determine these benefits or benefits for related services. I accept full responsibility for services rendered as I consent for medical treatment and have verified the insurance listed on this slip to be accurate.

I understand that this information will remain confidential and will not be transferred to outside entities without my written consent. I also have received and understand the policies outlined in HIPAA summary "Notice of Privacy Practices".

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Guardian Signature: \_\_\_\_\_

Date: \_\_\_\_\_

(If the patient is under 18)

**BELLINGHAM OSTEOPATHIC CENTER, PC**  
**Health History**

Today's Date: \_\_\_\_\_

Patient's Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

**MEDICATIONS:** Please list all medications you are currently taking

Name of Medication:	Dosage:	Purpose:	Prescriber:
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

**Allergies to Medication/Other:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

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**VACCINATIONS:** Pneumonia vaccine date: \_\_\_\_\_ Influenza vaccine date: \_\_\_\_\_ Other: \_\_\_\_\_

**FAMILY HISTORY:** Please circle appropriate response and then describe conditions/illness of family members

Mother: Healthy (Yes) (No) condition/illness: \_\_\_\_\_  
Deceased (Yes) (No) condition/illness: \_\_\_\_\_  
Father: Healthy (Yes) (No) condition/illness: \_\_\_\_\_  
Deceased (Yes) (No) condition/illness: \_\_\_\_\_  
Siblings: Healthy (Yes) (No) condition/illness: \_\_\_\_\_  
Deceased (Yes) (No) condition/illness: \_\_\_\_\_  
Children: Healthy (Yes) (No) condition/illness: \_\_\_\_\_  
Deceased (Yes) (No) condition/illness: \_\_\_\_\_

Please circle any of the following conditions present in all relatives: cancer, heart problems, asthma, COPD, allergies, headaches, diabetes, hypertension, kidney disease, gallbladder disease, weight issues, structural issues.

**MEDICAL HISTORY:** Please circle any of the following illnesses or conditions that you have had:

Systemic Illnesses: measles, chickenpox, whooping cough, croup, mumps, mononucleosis, scarlet fever, staph/strep infection, sepsis, meningitis, HIV, cancer (list type/stage \_\_\_\_\_)

Neurological System: headaches (please list age of onset \_\_\_\_\_ frequency \_\_\_\_\_ location \_\_\_\_\_ duration \_\_\_\_\_)  
Migraine, epilepsy, weakness/burning/numbness in extremities, loss of consciousness, head injury, dizziness, vertigo

Mental Function: depression, anxiety, dementia, memory loss, Alzheimers, concentration difficulties, ADHD

Musculoskeletal System: scoliosis, back pain, neck pain, cramping/spasms in extremities, osteoarthritis, rheumatoid arthritis, gout, SLE (lupus), knee problems, shoulder problems, hip problems, ankle sprains

Dermatological System: dermatitis, psoriasis, eczema, melanoma, other skin cancers

Eyes: vision problems, glaucoma, macular degeneration

ENT: sinusitis, allergies, ear infection, tinnitus, thyroid disease

Cardiac: hypertension, CHF, MI, CAD, stroke, anemia

Respiratory: pneumonia, asthma, COPD, bronchitis, sinusitis, tuberculosis

Gastrointestinal System: GI ulcer, GERD, hepatitis, IBS, diabetes

Genitourinary System: pyelonephritis, kidney stones, renal failure, interstitial cystitis

Men: BPH, prostate cancer, ED, infertility, please list number and ages of children \_\_\_\_\_

Women: PMS, hot flashes, infertility, miscarriages, breast cancer, menstrual difficulties, pregnancies (list number and complications or terminations) \_\_\_\_\_

**SURGICAL HISTORY:**

Please list all surgeries with approximate date:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**TRAUMA HISTORY:**

Please list all fractures, head injuries and other traumas, with dates of occurrence: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**DIAGNOSTIC TESTING/IMAGING:**

Please list all significant lab tests, x rays, CT scans, MRIs, etc., approximate dates and results:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Please list **all current physicians, practitioners and therapists**, and the reason for treatment:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**LIFESTYLE HISTORY:** Please circle any that apply to you and answer blanks where appropriate

Dietary Habits: regular, vegetarian, vegan, diabetic, gluten free, dairy free, low fat, low calorie, high fiber, low fiber  
paleo/low carb, intermittent fasting

Exercise: type: flexibility, aerobic; intensity: low, medium, high; duration: \_\_\_ minutes; frequency: \_\_\_/week

Smoking: never, previously, currently; amount per day \_\_\_\_\_

Alcohol use: never, occasionally, socially, daily; type \_\_\_\_\_; drinks per week \_\_\_\_\_

Caffeine use: coffee, tea, soda, energy drinks; amount per day \_\_\_\_\_

Drug use history: cannabis (CBD, THC), stimulants, psychoactive pharmaceuticals, street drugs

Vision: reading glasses, prescription glasses, prescription contacts; approx. date of last vision exam \_\_\_\_\_

Hearing: hearing aids, deafness, tinnitus; approx. date of last hearing exam \_\_\_\_\_

Dental: daily brushing, daily flossing, dentures, partials, dental appliances, approx. date of last cleaning \_\_\_\_\_  
Household: relationship status: single, married, partnered, separated, divorced, widow/er, other; pets: yes, no  
Exposure History: mold, lead, well water, radiation, toxic chemicals, toxic biological, other  
Life Stressors: change in family dynamic, medical issues, financial hardship, job change or loss, loss of loved one, loss of relationship, new relationship, recent marriage, recent pregnancy, moving  
Safety: fall in the last year, gait issues, strength issues, postural hypotension, home safety issues  
Social: education level: eighth grade, high school, trade school, some college, bachelor's degree, master's degree, doctoral degree, professional degree; Veteran: yes, no, branch of military \_\_\_\_\_  
Occupation: \_\_\_\_\_ Employment Status: full time, part time, retired, unemployed, self employed  
Stress level: overwhelming, high, moderate, low; Reason for stress: financial, personal, relationships, work

**PHQ9 Depression scale:** please rate accordingly: 0=none, 1=several days, 2=more than half, 3=every day

Having little interest of pleasure in doing things: \_\_\_\_  
Feeling down, depressed or hopeless: \_\_\_\_  
Trouble falling/staying asleep, or oversleeping: \_\_\_\_  
Tired or low energy: \_\_\_\_  
Appetite or overeating: \_\_\_\_  
Feeling like a failure/let self or family down: \_\_\_\_  
Difficulty concentrating: \_\_\_\_  
Moving extremely slowly/or extremely restless: \_\_\_\_  
Thoughts of self-harm or wishing to be dead: \_\_\_\_  
How difficult have these problems made daily routine, work and relationships: \_\_\_\_

**CURRENT COMPLAINTS/PAIN:**

Is your current pain/complaints related to a specific accident or incident: Yes No: please describe: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Please describe location/symptoms/onset dates of each complaint:  
\_\_\_\_\_  
\_\_\_\_\_

Does your pain radiate or move to another part of your body? Yes or No; Where? \_\_\_\_\_  
\_\_\_\_\_

What makes the pain/complaints better? \_\_\_\_\_  
What makes the pain/complaints worse? \_\_\_\_\_  
Did the pain/complaint start suddenly or slowly? Describe? \_\_\_\_\_  
\_\_\_\_\_

How have the complaints/pain changed since they began?  
\_\_\_\_\_

Did your pain/complaints start suddenly or slowly?  
\_\_\_\_\_

Have you had any numbness/tingling, swelling, weakness or paralysis in limbs or elsewhere? Where?  
\_\_\_\_\_

Are your pains/complaint worse with certain movements? Explain:  
\_\_\_\_\_

Are you pain/complaints present all the time, or do they come and go? \_\_\_\_\_  
Have you had these pains/complaints before, or is this the first time? \_\_\_\_\_

Are your pains/complaints present continuously, or intermittently? \_\_\_\_\_

Are your pains/complaints worse with certain movements or activities? \_\_\_\_\_

Describe: \_\_\_\_\_  
\_\_\_\_\_

Have your pains/complaints changed since they started? \_\_\_\_\_

Please circle any of the following that apply to your complaints/pain: swelling, fever, weight change, rash, visual changes, chest, pain, nausea, vomiting

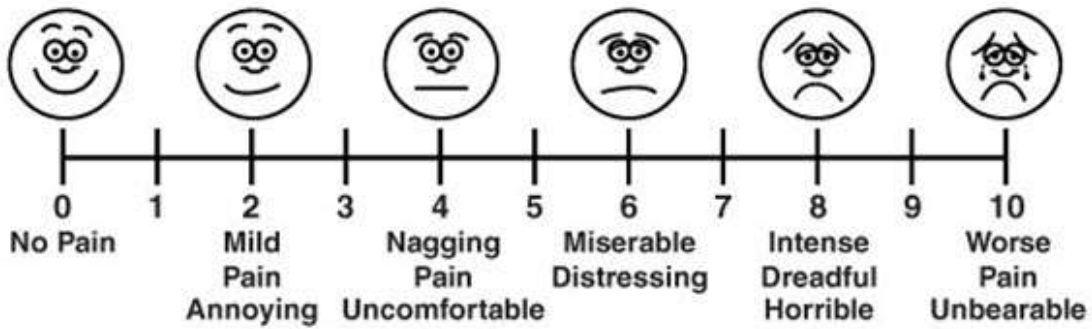
Do your pains/complaints affect any of the following: (please circle) daily activities, sleep, work, personal care

Does your work require prolonged standing or sitting? \_\_\_\_\_

Have you recently started a new sport, exercise program or manual labor? \_\_\_\_\_

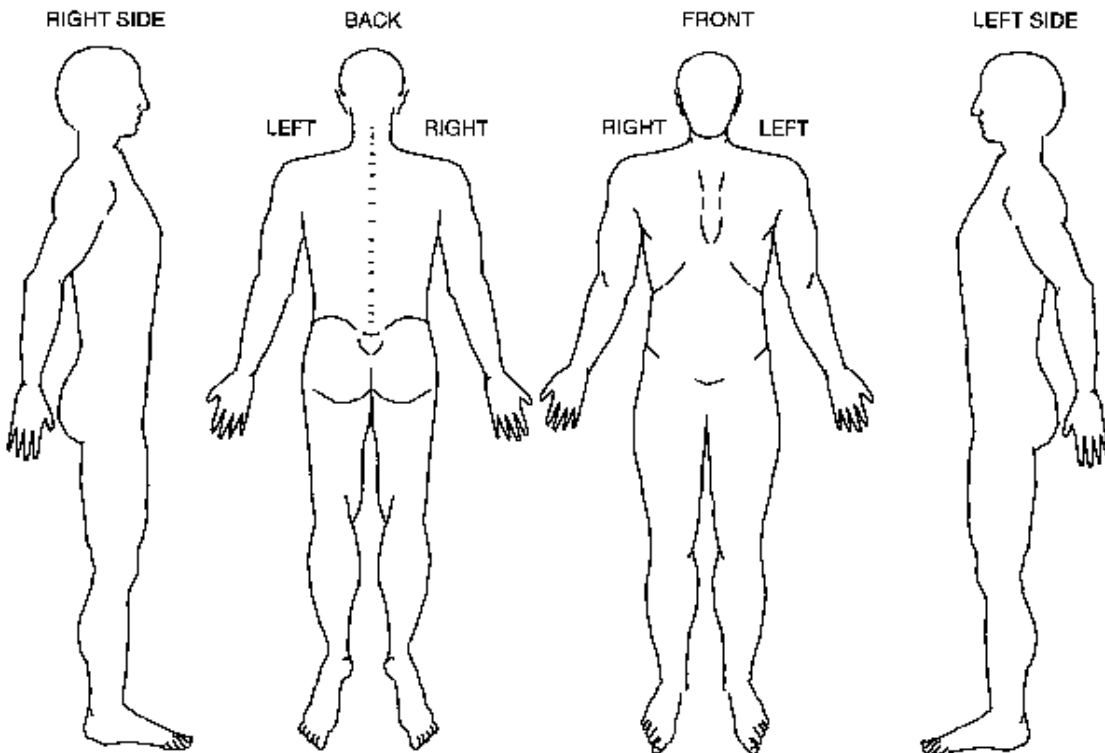
What treatments have you tried for your pains/complaints? \_\_\_\_\_

**PAIN/ COMPLAINT DRAWING AND SCALE:** Please indicate level and locations:



**PAIN LOCATION:** Please draw the location and type of pain on the body outlined below, using these below:

<u>ACHE</u>	<u>BURNING</u>	<u>NUMBNESS</u>	<u>PINS &amp; NEEDLES</u>	<u>STANDING</u>
<u>OTHER</u>				
//////////	BBBBBBB	XXXXXXXXX	-----	SSSSSSSSS



**BELLINGHAM OSTEOPATHIC CENTER, PC**  
**Review of Systems**

Name: \_\_\_\_\_ Date: \_\_\_\_\_

**REVIEW OF SYSTEMS**

(Please circle any that you have ever had)

**CONSTITUTIONAL:** chills, fever, weight loss, weight gain, decline in health, weakness, fatigue

**HEAD:** dizziness, headaches, fainting, pain, head injury, sweats

**EYES:** blurry vision, double vision, eyeglass use, pain with light, unusual sensation, cataracts, excessive tearing, glaucoma, recent injury, vision loss, discharge, eye pain, infections, redness

**NOSE:** discharge, infections, sinus infections, frequent colds, nasal obstruction, hay fever, nosebleeds

**MOUTH:** bleeding gums, postnasal drip, change in dentition, tongue burning, hoarseness, voice changes

**EARS:** discharge, hearing impairment, ringing in ears, dizziness, infections, hearing aids, pain

**THROAT/NECK:** frequent sore throat, tonsils enlarged, lumps, tenderness

**RESPIRATORY:** asthma, coughing blood, positive TB test, sputum, bronchitis, pain, recent chest X-ray, tuberculosis, cough, pleurisy, short of breath, wheezing

**CARDIOVASCULAR:** chest pain, hair loss on legs, high blood pressure, palpitations, short of breath with exertion, short of breath lying flat, short of breath sleeping, swelling of legs, varicose veins, extremity cool, heart murmur, history of heart attack, recent EKG, heart tests, leg pain walking, rheumatic fever, ulcers on legs, thrombophlebitis, extremities discolored

**GASTROINTESTINAL:** abdominal pain, black tarry stools, change in stool color, decreased appetite, excessive thirst, hemorrhoids, jaundice, nausea, swallowing problem, abdominal Xray tests, change in frequency of bowel movement, change in stool consistency, diarrhea, gallbladder disease, hepatitis, laxative use, rectal bleeding, vomiting, antacid use, change in stool caliber, constipation, excessive hunger, heartburn, infections, liver disease, rectal pain, vomiting blood

**MUSCULOSKELETAL:** arthritis, gout, muscle cramps, restricted motion, back problems, joint pain, muscle stiffness, weakness, deformities, joint stiffness, paralysis

**BELLINGHAM OSTEOPATHIC CENTER, PC**  
**Review of Systems**

**PSYCHIATRIC:** Behavioral change, disturbing thoughts, memory loss, psychiatric disorders, depression, excessive stress, mood changes, disorientation, hallucinations, nervousness  
On a scale of scale of 0-9 what level of depression do you experience? \_\_\_\_\_

**NEUROLOGICAL:** Blackouts, fainting, loss of consciousness, paralysis, tingling, burning, head injury, memory loss, speech disorders, tremors, dizziness, headaches, numbness, strokes, unsteady gait

**SKIN:** Dryness, hair dye, itching, nail appearance change, skin color change, easy bruisability, hair texture change, lumps, nail texture change, eczema, hives, mole changes, rashes

**BREASTS:** Discharge, self-examination, lumps, tenderness, pain

**ENDOCRINE:** Cold intolerance, goiter, neck pain, weakness, excessive urination, heat intolerance, sweats, weight gain, fatigue, increased thirst, thyroid trouble, weight loss

**HEMATOLOGIC/LYMPHATIC:** Anemia, easy bruisability, swollen glands, bleeding easily, lumps, transfusion reaction, blood clots, radiation exposure

**ALLERGIC/IMMUNOLOGIC:** Coughing, itchy eyes, runny nose, watery eyes, coughing with exercise, itchy nose, sneezing, wheezing, hives, recurrent infections, stuffy nose, wheezing with exercise

**URINARY:** Awakening to urinate, burning, flank pain, infections, stones, urine odor, bed wetting, difficulty starting stream, frequency, pain on urination, urgency, blood in urine, excessive urination, incontinence, retention, urine discoloration

**MALE:** Discharge, impotence, prostate problems, venereal disease, sexual problems, fertility problems, lesions, scrotal masses, hernias, pain

**FEMALE:** Birth control, change in period flow, difficult pregnancy, hernias, menopause, postmenopausal bleeding, sexual problems, bleeding between periods, changes in period intervals, discharge, itching, menstrual pain, recent Pap smear, venereal disease, changes in period duration, DES exposure, fertility problems, lesions, pain with intercourse, recent pregnancy



**BELLINGHAM OSTEOPATHIC CENTER, PC**  
**Office Policies**

Dear Patient,

Welcome! This contract will acquaint you with our office policies. Please review this information carefully and sign below. Thank you!

**The physicians at Bellingham Osteopathic Center (BOC) are considered specialists, not primary care providers.** This can affect copayment amounts and the need for a referral. We recommend that patients have a primary care physician for referrals to our office, and their primary care needs. Dr. Swan and Dr. Stanley treat all ages and all conditions within the context of their specialties. More information can be found at [bellinghamdo.com](http://bellinghamdo.com).

Dr. Keith C. Swan, DO specializes in traditional Osteopathy and Medical Acupuncture.

Dr. Sharon Ann Stanley, DO specializes in traditional Osteopathy and Classical Homeopathy.

**INSURANCE:**

Bellingham Osteopathic Center is contracted with most insurance plans. If you do not see your insurance plan listed below, we will be happy to assist you with specific coverage or plan questions. All questions regarding the details of your specific plan and coverage should be directed to your insurance carrier. It is the patient's responsibility to update new or modified insurance information with our office prior to your visit, as well as provide us with a copy of your most recently issued insurance cards. **It is also the patient's responsibility to get a specialty referral if required by their insurance plan.**

Any amount not covered by insurance, for whatever reason, may be owed by the patient to Bellingham Osteopathic Center. It can require up to ten weeks for final billing clarifications.

We are currently contracted with: Medicare Plans, Kaiser (PPO), Regence, Premara, Blue Cross/ Blue Shield, Multiplan/Beechstreet/ PHCS, Tricare, Cigna, Humana, Aetna, Lifewise, First Choice, Uniform and United Healthcare (UHC) (no Community Plan).

We are unable to accept the following at this time: Workman's Compensation, Medicaid (Apple, Melina), Disability Insurance and Personal Injury Liens.

If you have Medicaid (DSHS/Provider One) secondary to Medicare, you will be responsible for all Medicare deductibles and coinsurance amounts for any plans other than QMB (Qualified Medicare Beneficiaries) Dr. Stanley and Dr. Swan do not participate in depositions, court testimony on a patient's behalf or as expert witnesses unless previous arrangements have been made with the attorney.

**PAYMENTS AND BILLING:**

All copayments and outstanding balances are due at the time of service unless previous arrangements have been made. We accept all major credit cards, personal checks and cash. Monthly billing statements are generated as required for outstanding balances. If insurance payments are delayed or processed incorrectly, billing statements will be adjusted accordingly.

If you have any questions regarding credit card payments, check payment or clearance, or need a payment plan arranged, please contact us at 360-746-8827 to prevent late charges.

Insurance companies will send you an EOB (Explanation of Benefits) which describes coverage amounts, copayment and coinsurance information, as well as specific adjustments and deductible applications. Any deductible will be credited toward your annual insurance deductible, and will then be owed to Bellingham

Osteopathic Center at the next billing cycle.

**PLEASE REMEMBER THAT ONCE A CLAIM IS SUBMITTED TO INSURANCE, ANY ASSOCIATED DEDUCTIBLE AND/OR REQUIRED COPAYMENT MUST BE COLLECTED BY OUR OFFICE AS PART OF OUR LEGAL CONTRACT WITH THAT INSURANCE COMPANY.**

**PLEASE CONTACT YOUR HEALTH INSURANCE CARRIER FOR SPECIFIC QUESTIONS REGARDING YOUR SPECIFIC PLAN, COVERAGE, REFERRAL REQUIREMENTS AND EXPLANATION OF BENEFITS.**

Thank you for reviewing our office policies. By signing this document, you are agreeing to the information herein.

Sincerely,

Bellingham Osteopathic Center, PC

\_\_\_\_\_  
Patient Signature

(Or Legal Guardian signature for minors)

\_\_\_\_\_  
Patient Printed Name

(Or Legal Guardian printed name)

\_\_\_\_\_  
Date



1712 D Street, Bellingham WA 98225  
PH: 360-746-8827/ FX: 360-746-8882

## NOTICE OF PRIVACY PRACTICES ACKNOWLEDGEMENT

I understand that, under the Health Insurance Portability & Accountability Act of 1996 (“HIPAA”), I have certain rights to privacy regarding my protected health information. I understand that this information can and will be used to:

- Conduct, plan and direct my treatment and follow-up among the multiple healthcare providers who may be involved in that treatment directly and indirectly.
- Obtain payment and necessary information from third party payers.
- Conduct normal healthcare operations such as quality assessments and physicians certifications.

I acknowledge that I have received your *Notice of Privacy Practices* containing a more complete description of the uses and disclosures of my health information. I understand that this organization has the right to change its *Notice of Privacy Practices* from time to time and that I may contact this organization at any time at the address above to obtain a current copy of the *Notice of Privacy Practices*.

I understand that I may request in writing that you restrict how my private information is used or disclosed to carry out treatment, payment or health care operations. I also understand you are not required to agree to my requested restrictions, but if you do agree then you are bound to abide by these restrictions.

**Patient Name** \_\_\_\_\_

**Relationship to Patient (if under 18)** \_\_\_\_\_

**Signature** \_\_\_\_\_

**Date** \_\_\_\_\_

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### OFFICE USE ONLY

I attempted to obtain the patient’s signature in acknowledgement on this Notice of Privacy Practices Acknowledgement, but was unable to do so as documented below.

Date:

Initial:

Reason: